

Please keep this for future reference

As we navigate through the year, we invite you to consider several alternative giving options that could enhance your philanthropic impact and provide you with additional financial benefits.

*It is recommended you consult with your tax or legal advisor prior to making a gift.

Qualified Charitable Distributions (QCDs)

If you are 70½ years old or older, you can make a gift directly from your Individual Retirement Account (IRA) to the Food Bank of Contra Costa and Solano. These Qualified Charitable Distributions (QCDs) can satisfy your Required Minimum Distribution (RMD) without increasing your taxable income. This is an efficient way to make a meaningful contribution while enjoying tax benefits. Donate up to \$100,000, potentially increasing charitable giving to \$200,000 for married couples.

Donor-Advised Funds (DAFs) have become a popular philanthropic tool for many donors. A DAF is a philanthropic vehicle that allows you to make a charitable contribution, receive an immediate tax deduction, and then recommend grants from the fund over time. By supporting us through your DAF, you can streamline your giving process and potentially grow your funds tax-free before making the grant, enabling you to make a larger impact.

Donor-Advised Funds (DAFs)

Stocks or Appreciated Assets

Donating stocks or other appreciated assets, such as bonds or mutual funds, is a powerful way to support the Food Bank. When you transfer these assets directly to us, you can potentially avoid paying capital gains tax on the increase in value since you purchased them. Furthermore, you may be eligible for a tax deduction based on the full fair market value of the asset at the time of the gift. This means your contribution could have a larger impact than if you had sold the assets and donated the after-tax proceeds.

For more detailed information on how to initiate these forms of giving, please visit foodbankccs.org/plan or reach out directly. Our team is ready to assist you with any questions and to facilitate the process seamlessly.



OTHER WAYS TO GIVE

Charitable Lead Trusts
Donor-Advised Funds



ESTATE PLAN GIFTS

Bequest
Retirement Plan Assets
IRA Rollovers
Life Insurance Policy
Real Estate



LIFE INCOME GIFTS

Charitable Gift Annuity
Charitable Remainder Trust



DIRECT GIFTS

Cash
Pledged Gifts
Securities
Mutual Funds
Stocks

